

Q3 & 9M FY26 Earnings Release

Park Medi World delivers another quarter of industry-leading performance.

Strong revenue growth of ~18% YoY in Q3 FY26; strategic acquisitions strengthen North India footprint

Successfully scaled operations with strategic acquisitions of Febris Hospital and KP Institute of Medical Sciences

Strengthening footprint in New Delhi and Agra, increasing total capacity by 560 beds

Gurugram, January 28th, 2026: Park Medi World Ltd North India's 2nd largest chain ("the Company") (NSE: PARKHOSPS, BSE: 544645) today announced its unaudited financial results for the quarter ended December 31st, 2025.

Key Consolidated Financial Summary:

Particulars (In Rs. Mn)	Q3 FY26	Q3 FY25	YoY%	Q2 FY26	9MFY26	9MFY25	YoY%
Revenue from Operations	4,100	3,481	18%	4102	12,189	10,397	17%
EBITDA (Excl. Other Income)	994	828	20%	1,127	3,170	2,826	12%
EBITDA Margin (%)	24%	24%	0.46%	27%	26%	27%	
Profit after Tax (PAT)	528	456	16%	785	1,968	1,380	43%
PAT Margin (%)	13%	13%		19%	16%	13%	
EPS (Rs.)	1.35	1.19		2.04	5.09	3.59	

Key Highlights:

- **Revenue** for 9M FY26 revenue grew to Rs. 12,189 Mn, an increase of 17% year-on-year and Q3 FY26 revenue stood at Rs 4,100 Mn an increase of 18% year-on-year driven by steady patient volumes, improved case mix, and ramp-up of recently acquired hospitals.
- **EBITDA (excluding other income):** 9M FY26 EBITDA stood at Rs. 3,170 Mn (EBITDA margin 26%) compared to Rs 2,826 Mn (27 %) in 9M FY25, strong growth of 12% Q3 EBITDA stood at 994 Mn an increase of 20% .
- **Profit After Tax (PAT)** 9M FY26 PAT reported at Rs. 1,968 Mn (net margin 16%) an increase of 43% year on year. Q3 FY26 PAT is Rs. 528 Mn an increase of 16% with PAT margin of 12.89%

Operational Highlights

- Maintained a strong focus on operational efficiency across mature hospitals, resulting in an improvement in average occupancy levels from 62% in 9M FY25 to 65% in 9M FY26.
- Achieved steady improvement in ARPOB, which increased from ₹25,527 in 9M FY25 to ₹27,406 in 9M FY26, supported by a better case mix and enhanced clinical offerings.
- During the nine-month period, the Company added 250 beds, further strengthening capacity to support future growth and demand across its network.

Business Achievements:

Park Hospitals has strategically expanded its footprint by acquiring Febris Multi-Speciality Hospital (Delhi) and KP Institute of Medical Sciences (Agra), adding 560 beds to its network. The ₹245 crore KPIMS acquisition strengthens the Group's presence in Uttar Pradesh, whereas Febris Multi- Specialty Hospital, a 200 bedded care multi-specialty facility was acquired through a 100% stake purchase via IBC process.

These moves support a cluster-based expansion strategy aimed at reaching a total capacity of 5,260 beds by March 2028

Commenting on the overall performance of the Company, Dr. Ankit Gupta, Chairman and Managing Director, Park Medi World, said, "Q3 and 9M FY26 were characterised by steady operational performance and continued execution of our growth strategy. During the quarter, we delivered healthy revenue growth, supported by stable patient volumes, improved case mix, and gradual ramp-up across our newer and acquired hospitals. While margins remained broadly stable, they reflect the ongoing integration and initial gestation of recently added capacities, which is in line with our expectations.

During the period, we strengthened our platform through strategic acquisitions, including Febris Multi-Speciality Hospital in New Delhi and KP Institute of Medical Sciences in Agra. These additions enhance our presence across high-density urban catchments and align with our cluster-based expansion model, which allows us to optimise clinical resources, improve utilisation, and drive operational efficiencies over time.

Post our IPO, we remain focused on disciplined capital allocation, balance sheet strength, and measured expansion. Our

immediate priorities include seamless integration of acquired assets, improving asset utilisation, and driving sustainable profitability. Over the medium term, we will continue to selectively pursue growth opportunities while maintaining our commitment to delivering affordable, high-quality healthcare and creating long-term value for our stakeholders.”

About Park Medi World Limited:

Park Group is North India’s 2nd largest Hospital Chain, currently operating 14 hospitals with a combined capacity of 3,250 beds. Park Group is in process of integrating additional seven hospitals which are under various stages of execution and it will add 2,010 beds. These expansions will take Park Group’s total bed capacity to 5,260 beds by March 2028, underscoring its aggressive growth and leadership in healthcare delivery. The Group has established a strong presence across key cities including Delhi, Gurgaon, Faridabad, Panipat, Karnal, Sonipat, Ambala, Mohali, Patiala, Bathinda, Behror and Jaipur. Built on a commitment to accessible, high-quality healthcare, Park Group offers a comprehensive range of clinical services—spanning super-specialities such as cardiology, neurology, oncology, orthopaedics, gastroenterology, critical care, nephrology, and women & child health. Each facility is equipped with modern medical infrastructure, advanced diagnostics, 24×7 emergency support, and multi-disciplinary teams delivering evidence-based care. Through continuous expansion and strategic investments, Park Group is strengthening its mission to build a dependable, technology-enabled healthcare ecosystem that serves both metropolitan and regional communities across North India.

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Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like regulatory changes, local political or economic developments, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Further, past performance is not necessarily indicative of future results. Given these risks, uncertainties and other risk factors, viewers are cautioned not to place undue reliance on these forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.